



UNITED RADIANT TECHNOLOGY CORP.

2025 Third Quarter  
Investor Conference

11/21/2025

# Agenda

- Company Introduction
- Financial Results
- ESG Sustainability Development
- Product and Technology Development
- Q & A





# Disclaimer

- ▶ The consolidated financial numbers are based on International Financial Reporting Standards(IFRS) and also audited by CPA.
- ▶ U.R.T. Corp. does not disclose any financial forecast. Any explanation regarding to the company in this presentation, if involving any insight of the company's future prospects or its industrial development, may possibly be discrepant with the future outcomes. The company will not take the initiative to update.
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# Company Introduction

BY CFO Kelly Lin



# Company Introduction

- Date Established: 1990
- Listing Date: Nov. 02, 1996
- Chairman:Chen, Chiang-Yuan
- President: Yeh Chien-Wu
- Registered Capital: NT\$ 1,063,518,320
- Number of Employees: 456
- Ticker : 5315



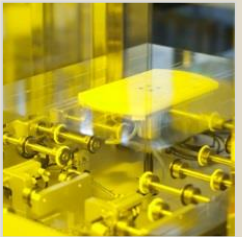
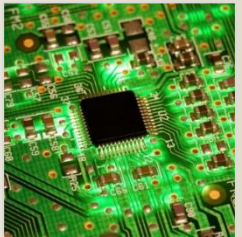
## Central Taiwan Tanzi **Technology Industrial Park**

**Factory 1:** Bonding & Display Assembly

**Factory 2:** Touch Panel & Bonding

**Factory 3:** Panel Processing

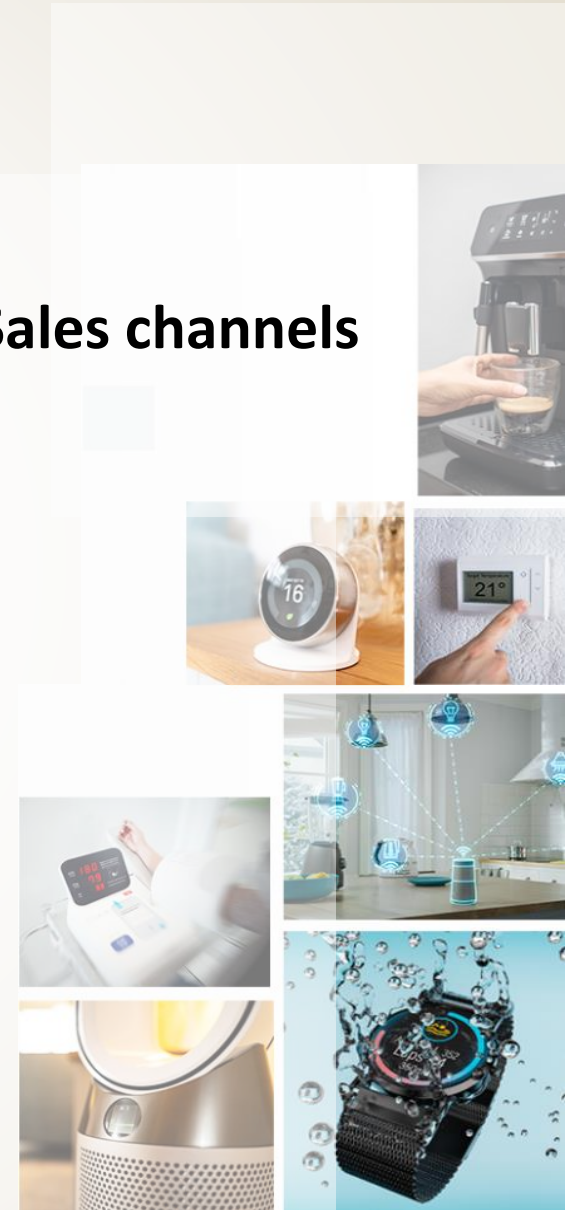
**Factory 4:** R&D, Final Product Assembly

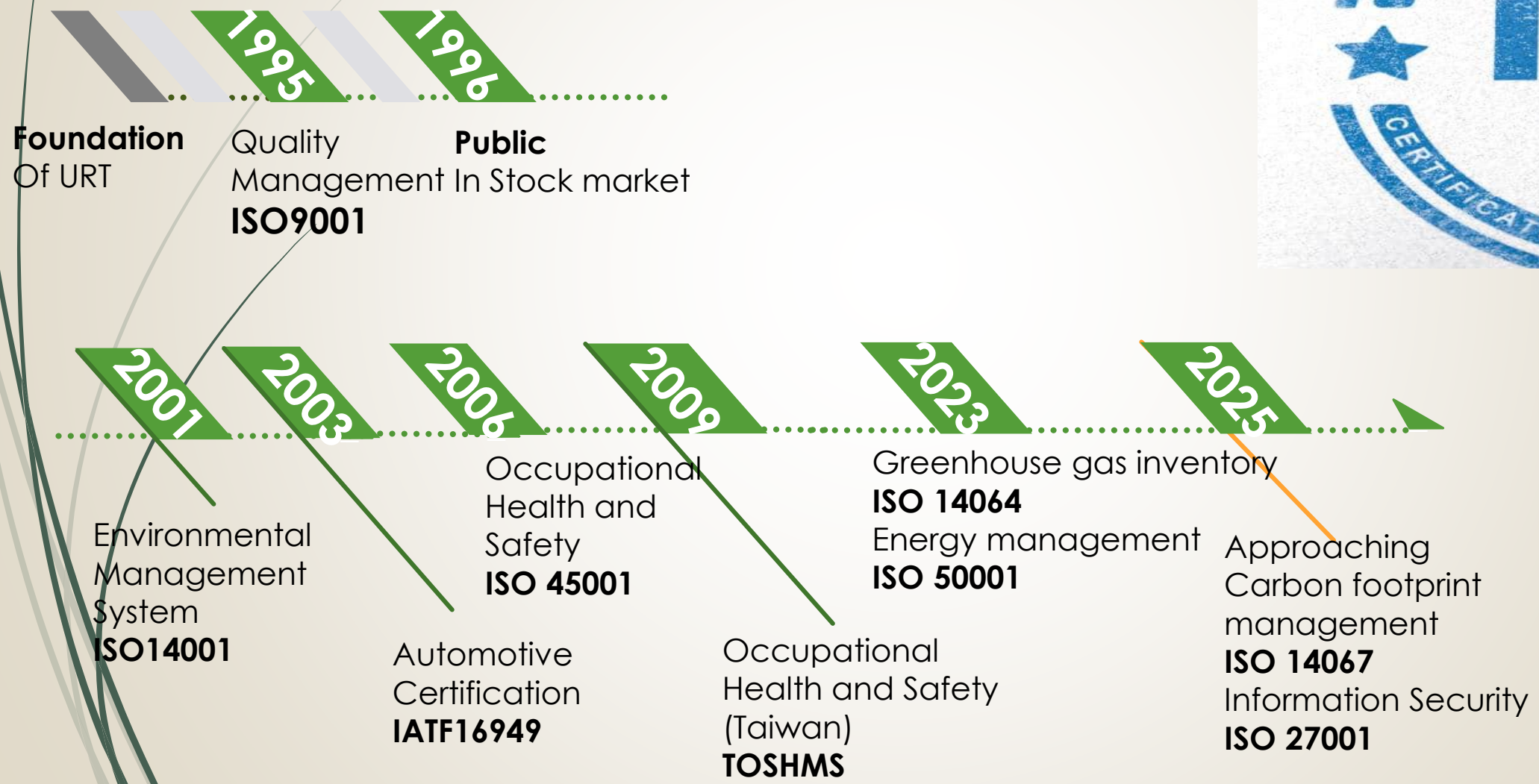


1990

Foundation  
of URT

Experience of **30+** years  
Connection with **Supply chain & Sales channels**







# Financial Results

BY CFO Kelly Lin

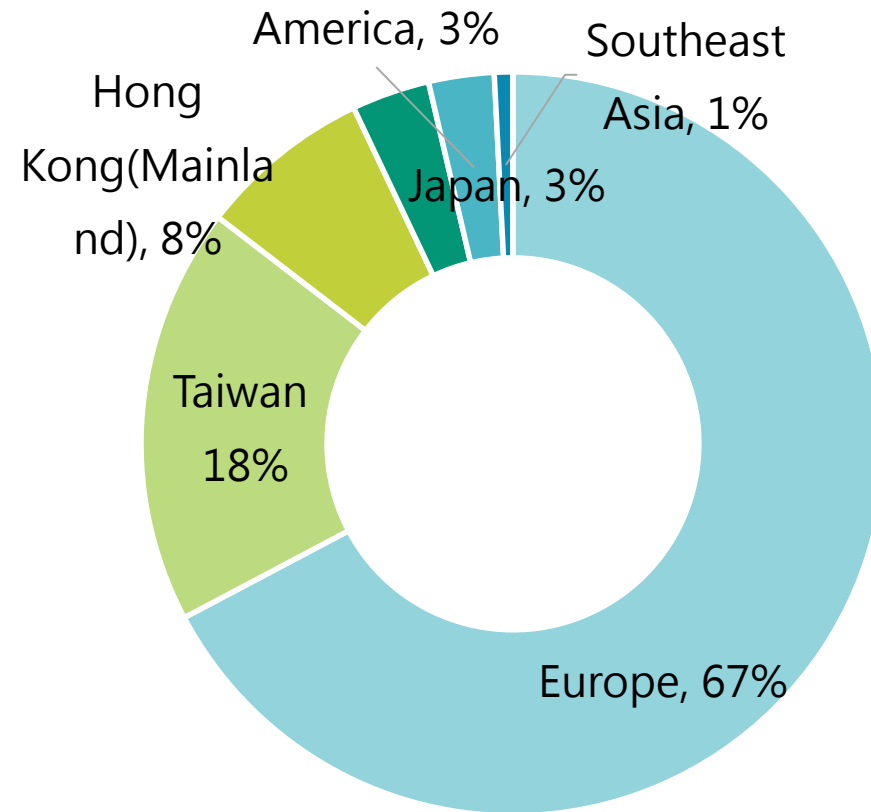
# 3Q25 Income Statement

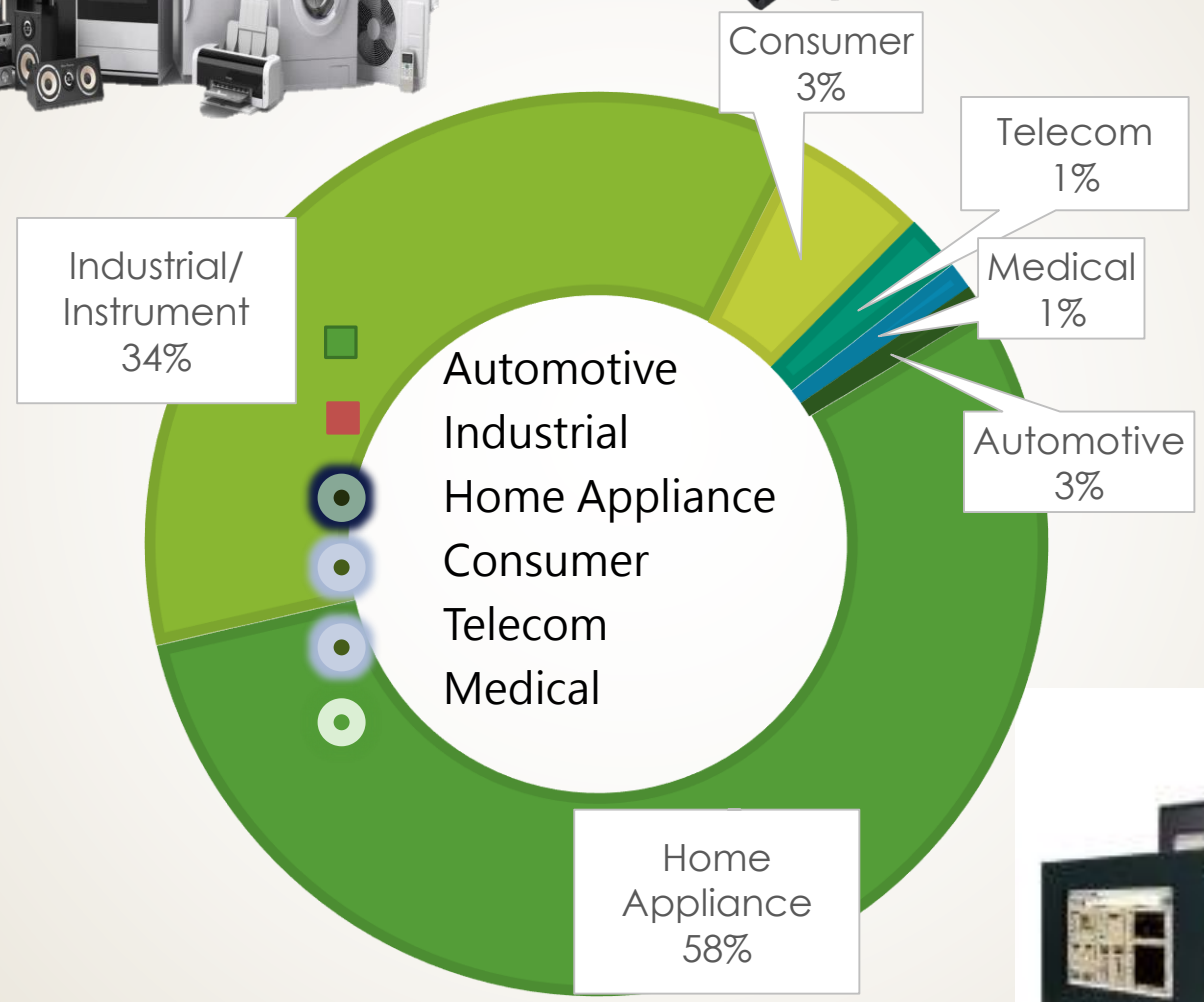
In NTD thousand	3Q25		2Q25		QOQ	3Q24		YOY
Net Revenue	\$482,473	100	\$506,193	100	-5%	\$392,461	100	23%
Gross Profit	<u>72,917</u>	<u>15</u>	<u>67,668</u>	<u>13</u>	8%	<u>71,160</u>	<u>18</u>	2%
Operating Expenses	<u>42,243</u>	<u>9</u>	<u>46,305</u>	<u>9</u>	-9%	<u>40,490</u>	<u>10</u>	4%
Operating Profit	<u>30,674</u>	<u>6</u>	<u>21,363</u>	<u>4</u>	44%	<u>30,670</u>	<u>8</u>	0%
Non-Operating Items	<u>42,951</u>	<u>9</u>	<u>-38,346</u>	<u>-7</u>		<u>6,911</u>	<u>1</u>	
Pre- Tax Profit	73,625	15	-16,983	<u>-3</u>	-534%	37,581	9	96%
Income Tax	-10,507	-2	<u>53,140</u>	<u>10</u>		-5,196	<u>-1</u>	
Net Income	<u>63,118</u>	<u>13</u>	<u>36,157</u>	<u>7</u>	75%	<u>32,385</u>	<u>8</u>	95%
EPS (Basic,NTD)	<u>\$0.59</u>		<u>\$0.34</u>			<u>\$0.30</u>		

# YT3Q 2025 Income Statement

In NTD thousand	3Q25	%	3Q24	%	YoY
Net Revenue	\$1,487,889	100	\$1,078,516	100	38%
Gross Profit	<u>222,501</u>	15	<u>187,560</u>	17	19%
Operating Expenses	<u>130,026</u>	9	<u>124,719</u>	11	4%
Operating Profit	<u>92,475</u>	6	<u>62,841</u>	6	47%
Non-Operating Items	<u>20,426</u>	2	<u>48,396</u>	4	
Pre- Tax Profit	112,901	8	111,237	10	1%
Income Tax	49,608	3	-22,499	-2	
Net Income	<u>162,509</u>	11	<u>88,738</u>	8	83%
EPS (Basic,NTD)	<u>\$1.53</u>		<u>\$0.83</u>		

# 2025Q3 Revenue by Distribution





# Robust Balance Sheet

In NTD thousand	3Q25		2Q25		QOQ	3Q24		YOY
Cash and cash equivalents	\$533,959	26	\$703,808	32	-24%	\$597,301	29	-11%
Marketable Securities	469,710	23	468,890	21	0%	482,837	24	-3%
Accounts receivable	398,097	19	353,957	16	12%	369,382	18	8%
Inventories	346,521	16	338,933	16	2%	263,409	13	32%
Property, plant, and equipment	146,949	7	140,837	6	4%	144,661	7	2%
Other current assets	184,640	9	199,778	9	-8%	180,410	9	2%
<b>Total Assets</b>	<b>\$2,087,766</b>	<b>100</b>	<b>\$2,212,429</b>	<b>100</b>	<b>-6%</b>	<b>\$2,039,398</b>	<b>100</b>	<b>2%</b>
Current Liabilities	378,218	23	568,667	26	-33%	329,406	16	15%
Non Current Liabilities	31,735	4	32,129	1	-1%	51,888	3	-39%
<b>Total liabilities</b>	<b>409,953</b>	<b>27</b>	<b>600,796</b>	<b>27</b>	<b>-32%</b>	<b>381,294</b>	<b>19</b>	<b>8%</b>
<b>Total Equity</b>	<b>1,677,813</b>	<b>73</b>	<b>1,611,633</b>	<b>73</b>	<b>4%</b>	<b>1,658,104</b>	<b>81</b>	<b>1%</b>

Key Indices	3Q25	2Q25	3Q24
Current Ratio	464%	329%	520%
Qucik Ratio	372%	268%	440%
Debt/Equity Ratio	0.24	0.37	0.23



# Capital expenditure

- ▶ **1"~7" Automated Machine**

Improve efficiency and quality, reduce labor costs and minimize human error.

- ▶ **AOI LCD screen circuit testing equipment 、 COG**

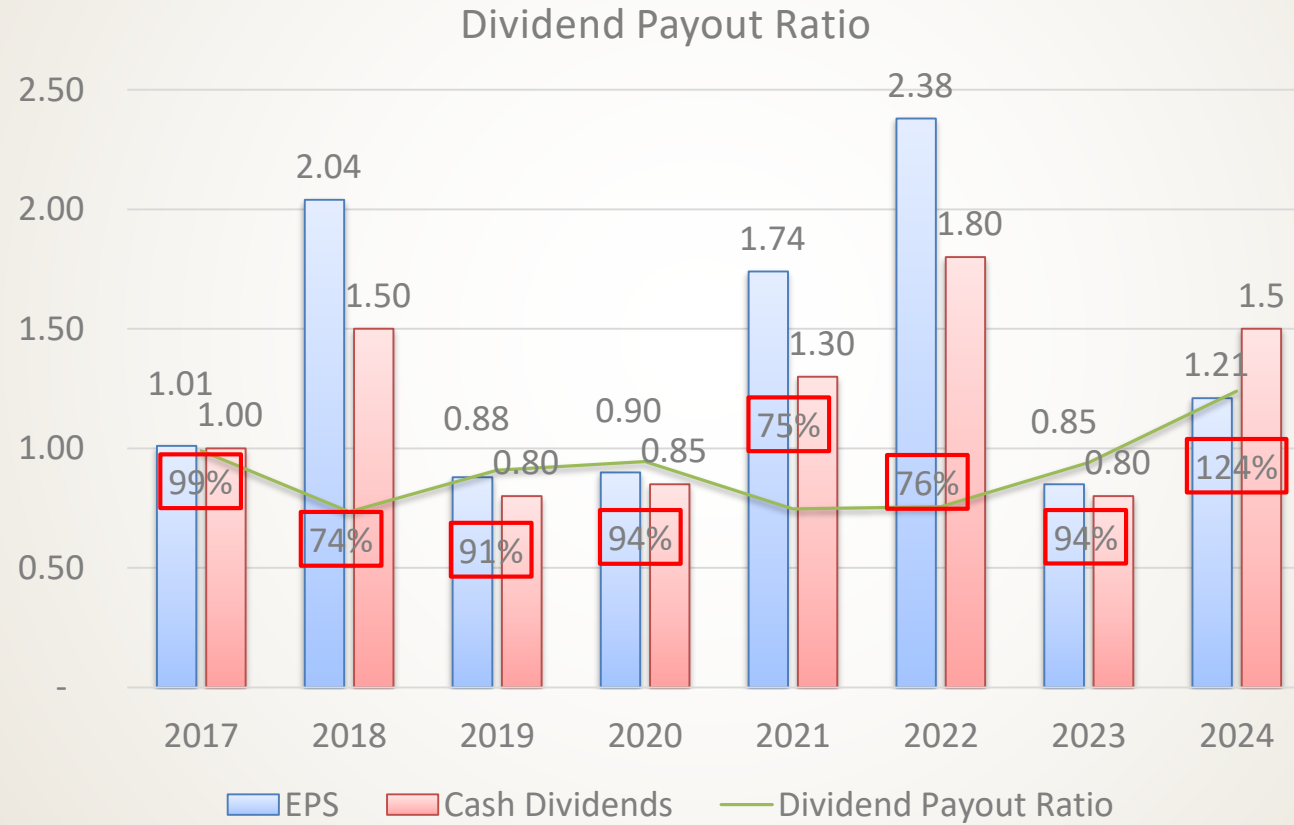
Automation and Efficiency: Automated detection significantly reduces processing time and improves production efficiency.

High precision: It can detect tiny defects and subtle changes, providing more accurate and consistent test results.

- ▶ **Weathering UV Test Chamber**

It helps in the development of light-resistant products, enables self-verification, helps understand material properties, reduces the risk of material degradation due to unsuitable use, and reduces outsourced testing costs.

# Dividend Payout Ratio





ESG Sustainability Development

BY CFO Kelly Lin



# ESG Sustainability Development

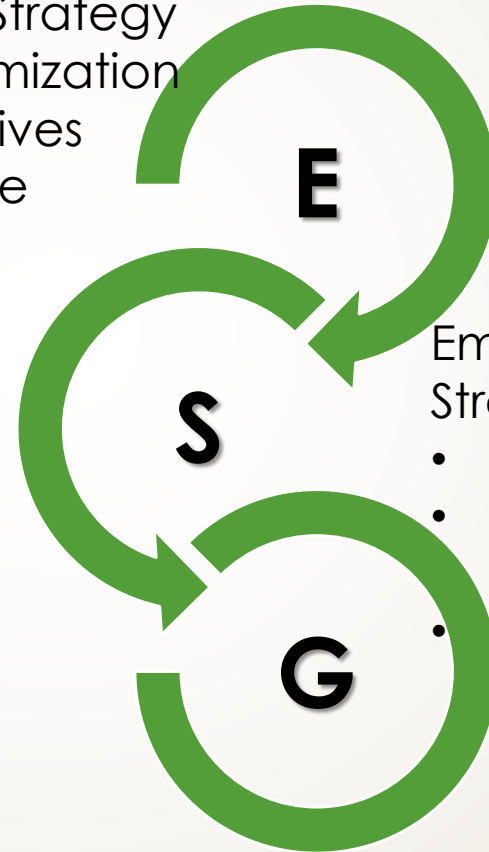
- ▶ Publish sustainability report in August 2024.
  - ▶ In November 2024, a sustainable development committee was established and a sustainability chief was established.
  - ▶ Second publish sustainability report in August 2025.
  - ▶ Vision: Energy conservation, carbon reduction, and saving the Earth to create a new future for humanity.
  - ▶ Core Values: Stability, Pragmatism, Integrity Mission: To humanity in building smart cities.
  - ▶ Guided by the three principles of service innovation, management innovation, and product innovation, we create solution for a sustainable and better tomorrow.
- 

# Sustainable Development Goals Timeline Planning

## Greenhouse Gas Reduction Strategy

- Equipment Efficiency Optimization
- Smart Energy-Saving Initiatives
- Green Commuting Initiative

Shareholder rights  
Board system  
Business Ethics  
Corporate Compliance



## Employee and Social Responsibility Strategy

- Employee Rights Protection
- Safe and Healthy Work Environment
- Corporate Social Responsibility



# Product and Technology Development

BY R&D Director

## Four Aspects of Product and Technology Development

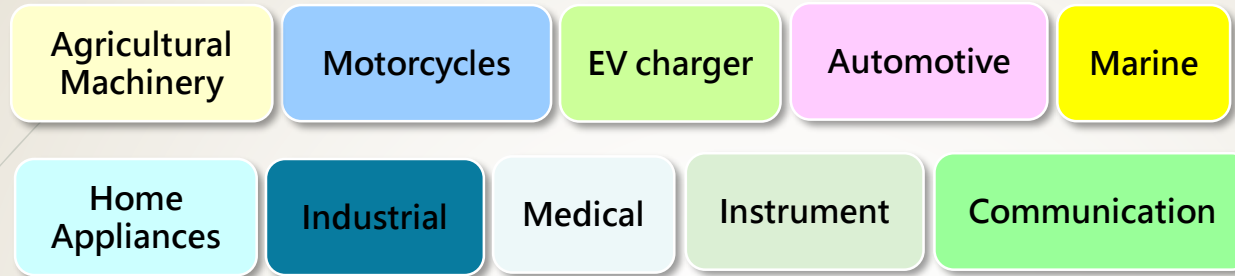




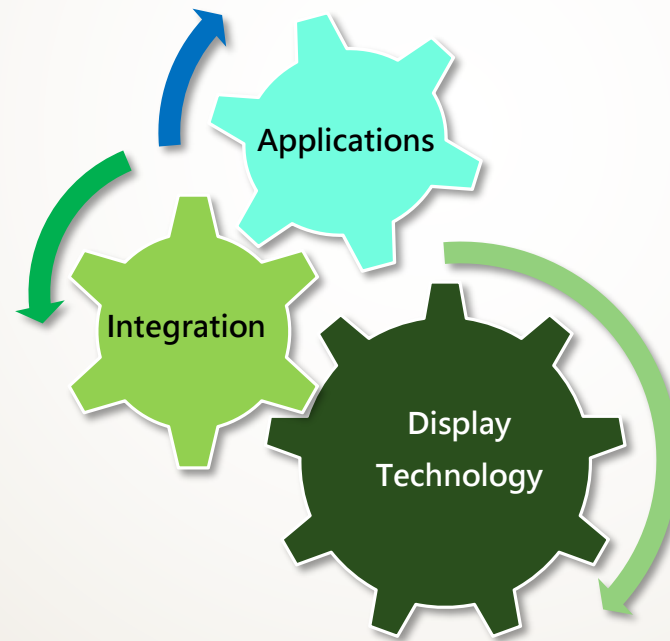
# Comprehensive Product Integration Services

- 30+ Years of LCD/LCM Experience [Service]
- One of the few TN/STN monochrome display production lines outside mainland China [Product]
- Provide RTP/CTP/floating touch/in-cell and other touch product solutions [Product]
- Provide various optical bonding solutions (OCA/TPU/OCR) [Technology]
- Provide non-Liquid crystal display : QLED, PMOLED, E-ink.... [Product/Service]
- Outdoor weather-resistant product technology [Product/Technology]
- Provide system board solutions to assist customers in product upgrades [Products/Services]
- Semi-finished/finished product combination [Service]

# Comprehensive Product Integration Services



- LCM + Touch panel + NFC + light sensor + Haptics + Chassis + others
- Optical bonding
- Custom CG surfaces (AF/AS/AG/Mirror/All white/All black) and 2.5D
- Design for custom manufacturing



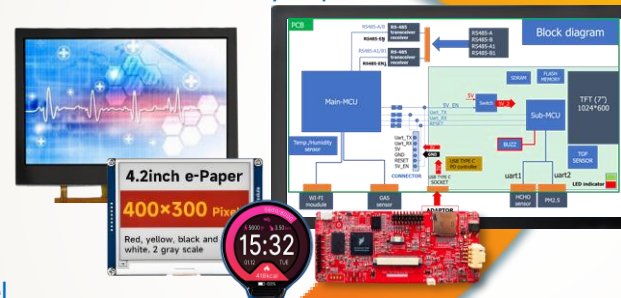
- Mono. display (TN/STN/FSTN/VA)
- TFT display (TN/IPS) for small to medium-Sized
- In cell touch display
- Round display
- Transflective display
- EPD (Electronic Paper Display)

# Comprehensive Product Integration Services

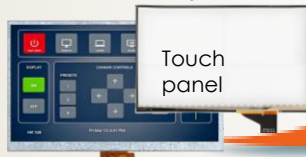
Whole set solutions



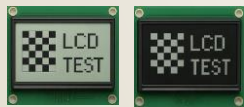
1. Wide range of display solutions and systems
2. Automated machinery implemented



TFT LCM/Touch panel



Mono. LCM

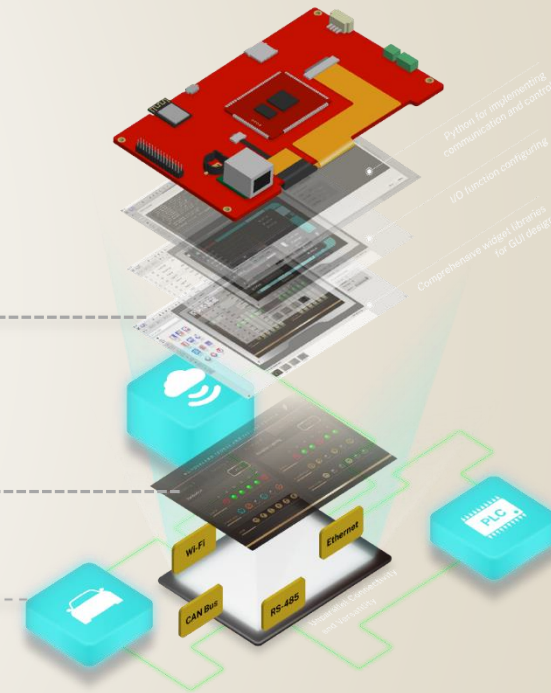


Product complexity

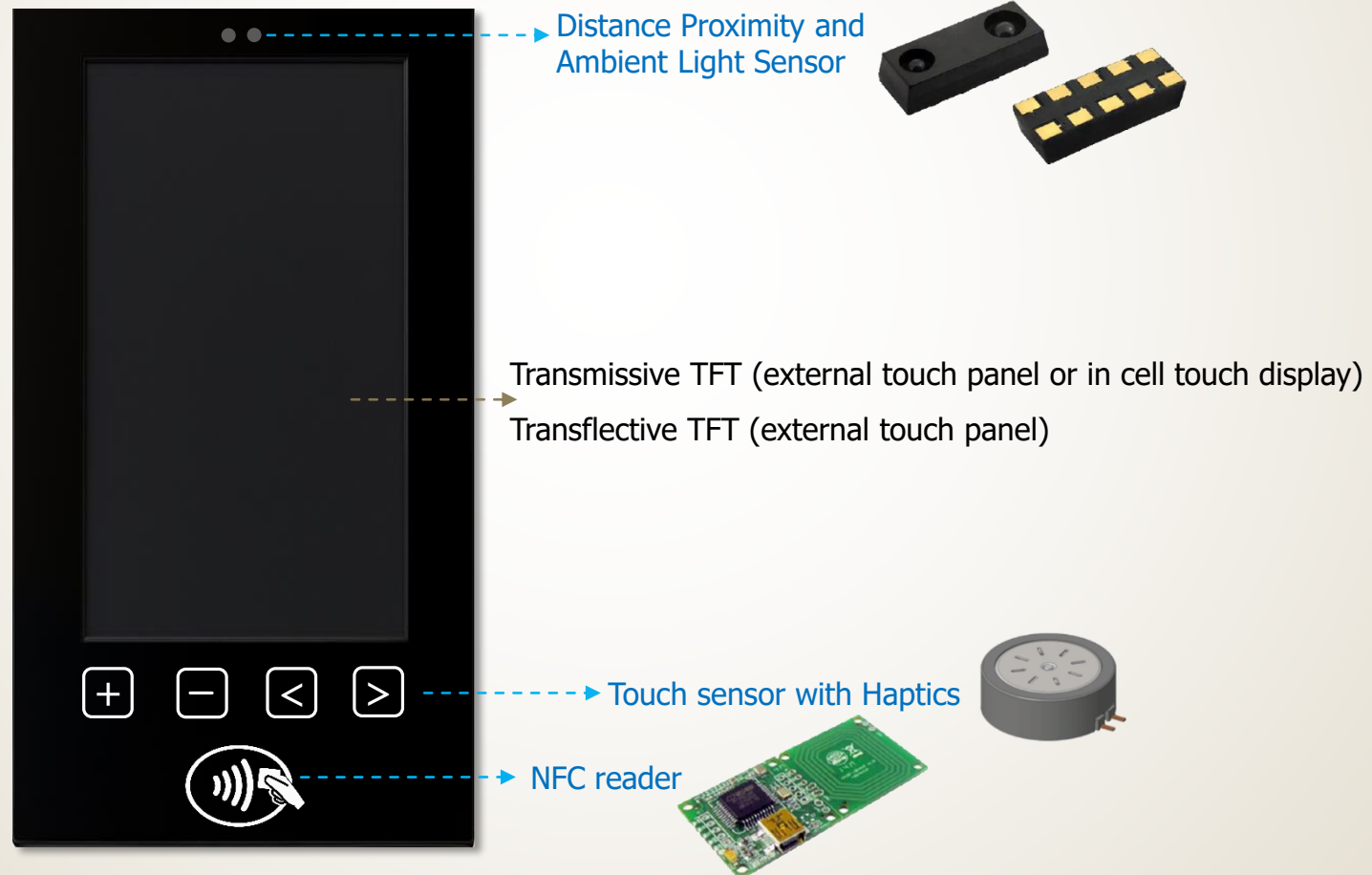
Controls

GUI

Communications



# Comprehensive Product Integration Services

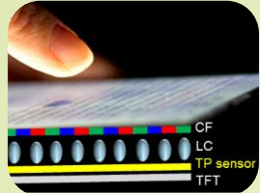


# New product technology

## In-Cell Touch Display

7.0"~10.1"

Thin & touch embedded



## Medium-Sized Display

11.6"~21.5"

High brightness

## Round Display

1.28"~4.0"

Compact size



## EPD

0.97"~13.3"

Bi-stable display for power saving



**URT**  
*Total Solutions*



## Transflective Display

2.8"~15.6"

Sunlight readability



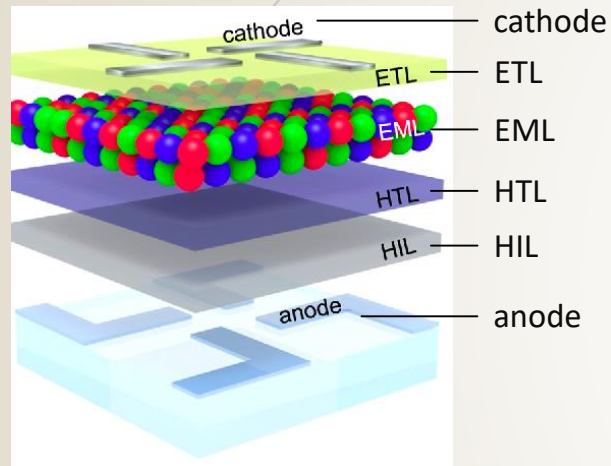
## HMI

4.3"~10.1"

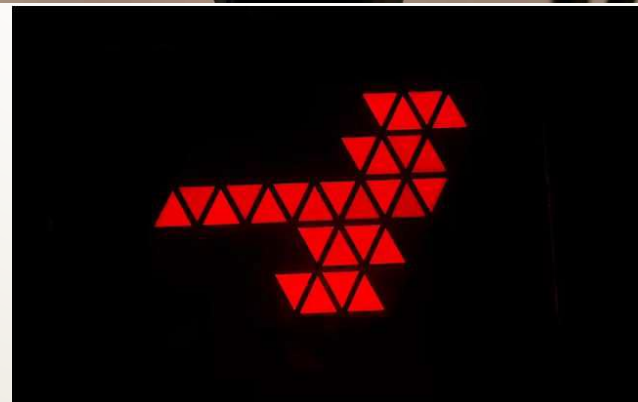
System board for device control

# Development of Light Emitting Device Technology

URT and strategic partner are committed to the technology development of electroluminescent components, which we call QLED. Unlike the well known OLED that uses organic light emitting materials, QLED's light emitting material uses quantum dot materials.



Each layer of materials is developed by ourselves



# Reflective Display Technology

- [Outdoor billboard displays] are [reflective] color displays capable of playing animations, which can effectively improve power consumption and nighttime light pollution issues at the same time.
- The harsh challenges faced by outdoor use, including temperature variations and sunlight, mean that reflective technologies require a long development cycle for improvement and validation.
- For many years, URT and Miortech of the Netherlands have been working together to develop the production technology for electrowetting displays (EWD). With continuous optimization of product stacking, key materials and equipment processes, they are very close to bringing the product to market. ◦
- Following the completion of the 10.1" stacked product development, we continue to develop 21.5" (IGZO TFT Array substrate) products in response to market demand. A significant change, besides the increased size, is the reduction of the pixel size from 10mm to 2.5mm, resulting in a more refined display quality.





Q & A

A decorative graphic on the left side of the slide. It features a solid green arrow pointing to the right, positioned in the lower-left quadrant. Several thin, dark green lines of varying lengths and curves extend upwards and to the right from the top-left corner, creating a sense of movement or a stylized plant-like structure.

THANKS FOR LISTENING